

CS Piyush Jethva

B.Com., F.C.S.
Practising Company Secretary



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RECONCILIATION OF SHARE CAPITAL AUDIT

OF

GALAXY AGRICO EXPORTS LIMITED

AS ON 31st MARCH 2012

AUDITED BY
CS PIYUSH JETHVA
PRACTISING COMPANY SECRETARY
603, STAR PLAZA,
PHULCHHAB CHOWK,
RAJKOT 360001
PHONE : 0281-3045288/ 9979887844
Email: piyushjethva@gmail.com



RECONCILIATION OF SHARE CAPITAL AUDIT

To
Board of Director,
GALAXY AGRICO EXPORTS LIMITED
236, Jai Kishan Industrial Estate,
Behind Murlidhar weigh Bridge,
Shapar . Dist : Rajkot 360024
Gujarat

We have examined the Register of Members, Beneficiary details and other records/ documents maintained by GALAXY AGRICO EXPORTS LIMITED for issuing this certificate, as per Circular D & CC/ FITTC/CIR-16/ 2002 dated 31/12/2002.

In our opinion and to the best of our knowledge and according to the explanation given to us and based on such verification as considered necessary I have certify the **RECONCILIATION OF SHARE CAPITAL AUDIT** as under;

1. For Quarter Ended : MARCH 2012
2. ISIN : INE803L01016
3. Face Value : 10/- (Rupees Ten Only)
4. Name of the Company : **GALAXY AGRICO EXPORTS LIMITED**
5. Registered Office Of The Company : 236, JAI KISHAN INDUSTRIAL ESTATE,
BEHIND MURLIDHAR WEIGH BRIDGE,
VERAVAL -SHAPAR .
DIST : RAJKOT 360024
6. Correspondence Address : 236, JAI KISHAN INDUSTRIAL ESTATE,
BEHIND MURLIDHAR WEIGH BRIDGE,
VERAVAL -SHAPAR .
DIST : RAJKOT 360024
7. Telephone No. & Faxes : 91-2827-252676
91-2827-254371
8. E-Mail Address : info@galaxyagrigo.com

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9. Name Of The Stock Exchange Where The Company's Securities are listed:

1. THE BOMBAY STOCK EXCHANGE

	ISSUED CAPITAL	% OF TOTAL ISS. CAPITAL
	=====	=====
10 Issued Capital	5000020	100 %
- Forfeited by Board Resolution on 05/01/2006	2268400	45.37 %
	=====	
	2731620	54.63 %
11 Listed Capital	5000020	100 %
- Forfeited by Board Resolution on 05/01/2006	2268400	45.37 %
	=====	
	2731620**	54.63 %
12 Held in Dematerialized Form in CDSL	1435410	28.71 %
13 Held in Dematerialized Form in NSDL	912310	18.24 %
14. Physical	383900	7.68 %
- Forfeited by Board Resolution on 05/01/2006	2268400	45.37 %
	=====	
	2652300	53.05 %
15. Total No. of Shares	5000020	100.00 %
- Forfeited by Board Resolution on 05/01/2006	2268400	45.37 %
	=====	
	2731620	54.63 %

- Note: :-> As per explanation and information given to us the company had forfeited 2268400 Shares from Shareholders on 05/01/2006.
- :-> **As per capital confirmation letter dated 21st June 2011 issued by Bombay stock Exchange, The listed capital of the Company is 2731620 Equity Shares bearing distinctive number 01 to 5000020 which also includes 2268400 Forfeited Shares of the Company
- :-> Capital is consisting Equity Share capital only.





16. Reason for difference if any : Company had forfeited 22,68,400 Shares
between (10 & 11), (10 & 15), vide board resolution dated 05/01/2006.
(11 & 15)

17. Certifying the Details of Change in share Capital during the Quarter under Consideration as per Table Below:

Since, there has been no change in the share capital of the company during the current quarter; the comments are not required to be made.

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Name)
NA	NA	NA	NA	NA	NA	NA

18. Register of Member is updated : YES
(If not updated up to which date)
19. Reference of Previous quarter with regards to excess dematerialization shares, if any : NOT APPLICABLE
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not Reason Why? : NOT APPLICABLE
21. Mentioned the total no. of request if any, confirmed after 21 days and the total number of request pending beyond 21 days with the reason for delay.

Total No. of Demat Request	No. of Request	No. of shares	Reason for Delay
Confirmed after 21 days	NIL*	NIL*	NA
Pending more that 21 days	NIL*	NIL*	NA

* As per report of Registrar and Transfer Agent





22. Name Telephone & Fax no. of the Compliance Officer of the Company : **MINAL DINESHBHAI SHAH**
236, Jai Kishan Industrial Estate, Behind Murlidhar Weigh Bridge, Veraval-Shapar, Dist: Rajkot
Phone: 91-2827-253107
Fax : 91-2827-254371
E-mail id: minal@galaxyagrigo.com
23. Name Address Tel. & Fax No. of the Auditor : **PIYUSH JETHVA**
603, Star Plaza,
Phulchhab Chowk,
Rajkot 360001
Phone +91-281-3045288
Email: piyushjethva@gmail.com
24. Appointment of Common Agency For Share Registry work : **Link Intime India Private Limited**
C-13, Pannalal Silk Mills Compound.,
LBS Road, Bhandup (West)
Mumbai 400078
25. Any other detail that the auditor may like to provide: (1) As per explanation given to us forfeited Shares are not issued to any person/ Entity /organization till date.

PIYUSH JETHVA
PRACTISING COMPANY SECRETARY
C.P. NO. 5452
FCS 6377

Place: Rajkot
Date: **10/04/2012**



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